

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name K92 Mining Inc.

Reporting Year **From** 2023-01-01 **To:** 2023-12-31 **Date submitted** 2024-05-03

Reporting Entity ESTMA Identification Number E724559

Original Submission
 Amended Report

Other Subsidiaries Included
 (optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity Justin Blanchet **Date** 2024-05-03

Position Title CFO

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Reporting Entity Name	K92 Mining Inc.	
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Subsidiary Reporting Entities (if necessary)		
	Currency of the Report	USD

Payments by Payee

Country	Payee Name ¹	Departments, Agency, etc... within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Papua New Guinea	Government of Papua New Guinea	Mineral Resource Authority		1,045,977						1,045,977	
Papua New Guinea	Eastern Highlands Provincial Government			546,032						546,032	
Papua New Guinea	Kainantu Rural Local Level Government			225,494						225,494	
Papua New Guinea	Kainantu Urban Local Level Government			163,810						163,810	
Papua New Guinea	Government of Papua New Guinea		11,448,699							11,448,699	

Additional Notes:

Amounts were paid in Papua New Guinea Kina and converted into United States dollars using an exchange rate of 0.2785 United States dollars per Papua New Guinea Kina, which was the average exchange rate during the year.

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Payments by Project

Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Papua New Guinea	Kainantu	11,448,699	1,981,313						13,430,013	

Additional Notes³:

Amounts were paid in Papua New Guinea Kina and converted into United States dollars using an exchange rate of 0.2785 United States dollars per Papua New Guinea Kina, which was the average exchange rate during the year.